

## **Acquisition of Shares in Praxima Hotel Serwis Sp. z o.o.**

Current report No. 45/2008 of July 29th 2008

The Management Board of Impel SA reports that yesterday Impel Delivery Sp. z o.o. (wholly owned by the Issuer, hereinafter referred to as Impel Delivery) and BERKEN S.A. of Warsaw and a natural person entered into sales contracts concerning shares of Praxima Hotel Serwis Sp. z o.o. with its registered office in Alwernia near Krakow (hereinafter referred to as the Company).

Impel Delivery acquired 1,214 shares with a par value of PLN 900 per share, and the total par value of PLN 1,092,600. The shares are equal and non-divisible, and represent 51.05% of the company's share capital and entitle Impel Delivery to 51.05% votes at GM.

The shares were purchased for PLN 2,700,000 i.e. PLN 2,224.05 per share.

The transfer of share ownership will be effected when Impel Delivery makes the payment for the shares. The payment is due within 7 working days of signing the contract.

The acquired shares, treated as a long-term investment, were financed with a loan advanced by Impel S.A. from Impel SA's public issue proceeds intended for allocated for acquisitions.

The Management Board of Impel S.A. informs that there are no links between the Issuer, its managers and supervisors and the sellers of the shares.

The Company provides laundry services, mainly for hotels within the regions of Małopolska and Upper Silesia. The Company will be used in the JB-3 Business Unit (Distribution), in Laundry Product Line.

The financial assets acquired in the transaction have been classified as assets of significant value as the acquired shares represent more than 20% of the Company's share capital.

### **Legal basis:**

Par. 5.1.1 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities.