

Annex to Credit Agreement with Deutsche Bank Polska SA
Current Report No. 41/2009 of July 9th 2009

The Management Board of Impel SA reports that yesterday the Company received an annex, signed on June 30th 2009, to the credit agreement concluded on June 27th 2007 between Deutsche Bank Polska SA of Warsaw and Impel S.A., Impel Cleaning Sp. z o.o., Impel Security Polska Sp. z o.o., Impel Delivery Sp. z o.o. (the companies are wholly owned by the Issuer), and DC System Sp. z o.o. (the company is wholly and indirectly owned by the Issuer).

Under the terms of the annex, the amounts available to the above-mentioned companies of the Impel Group based on the agreement, within the short-term revolving credit facility, were increased from the total of PLN 15 million to PLN 25 million, and the credit period was extended until June 29th 2010.

The interest rate of the credit facility equals the WIBOR O/N rate, increased by the bank commission.

The borrowers are jointly and severally obligated to repay the credit, interest, charges, commission and other fees until the end of the credit period.

The agreement does not provide for contractual penalties. The security on the credit and the remaining terms of the agreement do not differ from market standards applied by banks in agreements of that type.

As a result of the signed annex, the credit agreement met the criteria of a significant agreement i.e. its total value exceeds 10% of Impel SA equity.

The total value of the agreements signed by and between Deutsche Bank Polska SA and the Impel Group companies in the past 12 months is PLN 45 million, the largest being the one mentioned above.

Legal basis:

Art. 5.1.3 of the Directive of the Minister of Finance on current and periodic information published by issuers of securities